

PREMIA | *Properties*

Announcement for the Availability of the Prospectus of the company

“PREMIA SOCIETE ANONYME”

The company “PREMIA SOCIETE ANONYME” (hereinafter the “Company”) hereby announces that as of 13.01.2022 it makes available to investors, the Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission, in its meeting held on 13.01.2022, which was prepared in accordance with Regulation (EU) 2017/1129, delegated Regulations (EU) 2019/979 and 2019/980 and the applicable provisions of Law 4706/2020, as in force, in relation to the issuance by the Company of a common bond loan (hereinafter the “CBL”), of a total nominal amount of up to €100,000,000, with a duration of five (5) years, divided into up to 100,000 dematerialized, common, bearer bonds, each of a nominal value of €1,000 (hereinafter the “Bonds”), in accordance with the resolution of the Board of Directors of the Company, dated 07.01.2022 (hereinafter the “Issue”). The Bonds to be issued, will be offered for subscription to investors by means of a public offering in Greece (the “Public Offering”), via the electronic book-building service (the “EBB”) of the Athens Exchange, registered with the Dematerialized Securities System, and admitted to trading on the Fixed Income Securities segment of the Regulated Market of the Athens Exchange.

The Athens Exchange, during its meeting on 12.01.2022, approved the admission to trading of the Bonds in the Fixed Income Securities segment of the Regulated Market of the Athens Exchange, under the condition of approval of the Prospectus by the Hellenic Capital Market Commission and the successful completion of the Public Offering of the Company's Bonds.

The indicative timetable for the completion of the CBL's Public Offering and the commencement of trading of the Bonds in the Fixed Income Securities segment of the Regulated Market of the Athens Exchange is the following:

INDICATIVE DATE	EVENT
13.01.2022	Publication of announcement regarding the availability of the Prospectus and the commencement of the Public Offering and subscription of investors in the Daily Statistical Bulletin of the Athens Exchange and on the Company's website.
13.01.2022	Publication of the Prospectus.
18.01.2022	Announcement of the yield range of the Bonds.
19.01.2022	Commencement of the Public Offering - participation of investors, through the EBB (10 a.m. Greek time).
21.01.2022	Conclusion of the public offering - participation of investors, through the EBB, (16:00 Greek time).

INDICATIVE DATE	EVENT
21.01.2022	Publication of the announcement regarding the fulfillment of the conditions for the issuance of the CBL, the final yield and interest rate in the Daily Statistical Bulletin of the Athens Exchange and on the Company's website. *
25.01.2022	Publication of a detailed announcement concerning the outcome of the Public Offering.
25.01.2022	Certification by the Company of the collection of the amount raised and the issuance of the CBL. Delivery of the Bonds to the investors through registration in Securities Accounts kept in the Dematerialized Securities System. Publication of the announcement for the trading commencement of the Bonds.
26.01.2022	Commencement of trading of the Bonds in the Fixed Income Securities segment of the Regulated Market of the Athens Exchange.

** In the event that the Issue is cancelled, investors will be informed within two (2) business days about the means and date of release of their funds.*

It is noted that the above timetable is dependent upon a series of uncertain factors and for this reason is subject to change. In any case, investors will be notified with a subsequent announcement by the Company.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 13.01.2022, will be available to the public in electronic form, in accordance with article 21, par. 2, of Regulation (EU) 2017/1129, on the following websites:

- Athens Exchange: <https://www.athexgroup.gr/el/web/guest/companies-new-listings>,
- Hellenic Capital Market Commission: <http://www.hcmc.gr/el GR/web/portal/elib/deltia>,
- The Company: <https://www.premia.gr/enimerotika-deltia/>,
- National Bank of Greece S.A.: <https://www.nbg.gr/el/retail/investment-products/enimerotika-deltia/deltia-epihirisewn>,
- Alpha Bank S.A.: <https://www.alpha.gr/el/idiotes/ependuseis/xrimatistiriakes-upiresies/enimerotika-deltia>,
- Piraeus Bank S.A.: <https://www.piraeusholdings.gr/premia>,
- Optima Bank S.A.: <https://www.optimabank.gr/business/investment-banking/enimerotika-pliroforiaka-deltia>,
- Euroxx Securities S.A.: <https://www.euroxx.gr/gr/content/article/premiaproperties>, and
- Beta Securities S.A.: <http://betasecurities.com/wp-content/uploads/2022/01/premia-sci-newsletter.pdf>

Moreover, throughout the term of the Public Offering, the Prospectus, if requested, will also be available to investors in hardcopy, free of charge, at the offices of the Company, 59 Vasilissis Sofias Av., Athens, 11521, the branches of the Joint Coordinators and Bookrunners "NATIONAL BANK OF

GREECE S.A.” (registered seat - 86 Aiolou Str., Athens, 105 59, tel. 2103337000)), “ALPHA BANK S.A.” (registered seat - 40 Stadiou Str., Athens, 102 52, tel. 210 3260000), “PIRAEUS BANK S.A.” (registered seat - 4 Amerikis Str., Athens, 10564, tel. 210 3288000), the Lead Underwriters “OPTIMA BANK.” (registered seat - 32 Aigialias Str., Marousi, 15125, tel. 210 8173000) and “Euroxx Securities S.A.” (registered seat - 7 Palaiologou Str., Chalandri, 15232, tel. 210 6879400) and the Underwriter “BETA SECURITIES S.A.” (registered seat – 29 Alexandras Av., Athens 11473, tel. 210 6478900).

Investors interested in more information or clarifications may contact during working days and hours the Company’s offices, at 59 Vasilissis Sofias Av., Athens, 115 21, tel. 210 6967600 (responsible Mrs. Kopelousou Eleni).

Athens, 13 January 2022