

ANNOUNCEMENT
ABOUT THE SUCCESSFUL COMPLETION OF PREMIA SOCIETE ANONYME'S €75
mn SHARE CAPITAL INCREASE

The Company "PREMIA SOCIETE ANONYME" (the "Company") announces to investors that the Increase of its share capital by contributions in-kind and in cash, at an offer price of €1.44 per new share, with abolition of the existing Shareholders' pre-emptive rights and with the option of a partial subscription under Article 28 of Law 4548 / 2018 (the "Increase"), following the Board's decisions of 3rd July 2021 and 7th July 2021, under the power it was granted by the Extraordinary General Assembly of 19th May 2021, was successfully completed with the full coverage of 52,083,331 new common, registered, dematerialised, voting shares of a nominal value of €0.50 each (the "New Shares"), through an asset contribution of a €27,484,787 value and fund raising of €47,515,213.44 (i.e. €75,000,000.44 in total).

19,086,655 New Shares were contributed in-kind and 32,996,676 in cash through a public offering in Greece to qualified and private investors (the "Public Offering") and a private placement to qualified and private investors in Greece and abroad, applying one or more exceptions to the obligation to publish a prospectus, under Regulation (EU) 2017/1129 and/or other exceptions to applicable national law (the "Private Placement" and together with the Public Offering, the "Combined Offering").

The New Shares of the Combined Offering were oversubscribed by approximately 1.36 times, as the demand by investors amounted to 44,965,891 shares in total.

Following the above, there were no unsubscribed shares and, thus the Share Capital Increase was fully subscribed (100%), and the main shareholders' participation in the Company's share capital, after the Increase, is as follows: Sterner Stenhus Greece AB 40.87%, Nequiter Invest AB 10.70%, NOE Constructions SA 7.86%. It is noted that the Company Elias Tsiklos Holdings LTD, a related party to the principal shareholder NOE Constructions, participates with 1.95%. In addition, Fastighets AB Balder entered Premia Properties's share capital through the private placement, acquiring a share of 17.22%.

At its meeting of 27.07.2021, the Company's Board certified the payment of the Increase, following Article 20 of Law 4548/2018, regarding the in-kind contribution and acknowledged the certification of the Increase' cash payment portion, after taking into account the report of the Certified Public Accountant Dimitrios Manos (HAASOB Reg. No 2182) of the auditing company under the name "ATC Public Accountants" (HAASOB Reg. No 33) and the brand name "ATC Public Accountants".

Following the above, the Company's share capital was increased by €26,041,665.50, with the issuance of 52,083,331 new common, registered shares of a nominal value of €0.50 each. The difference between a) the nominal value of the new shares covered by in-kind contribution and their appraised value, i.e., €17,941,459.50 and b) the nominal value of the new shares covered with payment in cash and their offer price, amounting to €31,016,875.44, thus €48,958,334.94 in total, will be credited to the Company's

"Share Premium Account". Therefore, the Company's share capital amounts to €43,563,581, divided into 87,127,162 registered shares of a nominal value of €0.50 each.

The new shares deriving from the Increase will be allocated to the beneficiaries in dematerialised form by crediting their shares and securities accounts that they have declared, which are kept in the Dematerialised Securities System (DSS).

The Company wishes to warmly thank the investors for their participation, which constitutes a strong "vote of confidence" in the corporate vision, goals and company management. The Chair, executives and all employees are committed to do their utmost to prove themselves worthy of the investors' trust and expectations.

The Company also thanks the Lead Underwriter, "Ambrosia Capital Hellas SA", and the legal advisors POTAMITISVEKRIS and Milbank LLP for their services.

Athens, 27th July 2021