



## **ANNOUNCEMENT CONCERNING THE FINAL YIELD AND THE INTEREST RATE OF THE BONDS OF "PREMIA SOCIETE ANONYME"**

"NATIONAL BANK OF GREECE S.A.", ALPHA BANK S.A." and "PIRAEUS BANK S.A." in their capacity as Joint Coordinators and Bookrunners of the Public Offering for the issue of a Common Bond Loan and the admission of the Bonds of the company "PREMIA SOCIETE ANONYME" (the "Company") to trading on the Fixed Income Securities Segment of the Regulated Market of the Athens Exchange, following the completion of the Public Offering on 21.01.2022, announce, in accordance with article 17 par. 2 of Regulation (EU) 2017/1129, that in total 100,000 dematerialized common bearer bonds of the Company with a nominal value of €1,000 each (the "Bonds") were placed and, as a result, funds of €100 mil. were raised.

The total valid demand from investors that participated in the Public Offering was €203.96 mil., resulting in an oversubscription of the Issue by 2.04 times.

The offer price of the Bonds is at par, namely at €1,000 per Bond. The final yield of the Bonds was set at 2.80% and the Bonds' interest rate at 2.80% per annum.

The Bonds were allocated as follows: a) 72,000 Bonds (72% of the total number of issued Bonds) to Retail Investors, and b) 28,000 Bonds (28% of the total number of issued Bonds) to Qualified Investors.

**Athens, 21 January 2022**